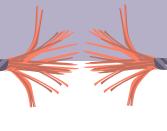


HOTELIERS & TECH VENDORS

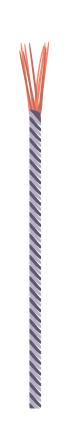
GET WIRES CROSSED

A study of hundreds of hoteliers and technology vendors conducted by Fuel Travel, Flip.to and StayNTouch looked at where hoteliers and vendors are on the same wavelength and where they aren't connecting.





- 1. Lack of integration between products
- 2. Increasing costs
- 3. Consumer expectations







- 1. Lack of integration between products
- 2. Lack of innovation
- 3. Consumer expectations



- 2. Integration with current technology
- 3. Reliability



FACTORS TO

- 1. Ease of use
- 2. Integration with current technology
- 3. Return on investment







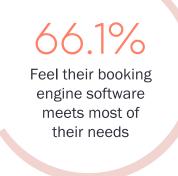
HOTELIERS' FEELINGS TOWARD CURRENT TECH



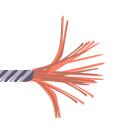
55.2% Say they are not

satisfied with

PMS provider







PERCENTAGES OF HOTELIERS NOT SATISFIED WITH TECH VENDORS (BY PRODUCT TYPE)

CALL CENTER 39.9%

REVENUE MANAGEMENT 45.4%

CRS 46.5%

ONLINE BOOKING ENGINE 50%

ANALYTICS TOOLS 52%

CRM/EMAIL MARKETING 52.9%

PMS 55.2%



Fuel, Flip.to and StayNTouch

illustrations by: rachel daub